

KNR TIRUMALA INFRA PVT. LTD.

October 31, 2023

Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051

Security Code No.: KNRT35 (ISIN: INE01NS07019)
KNRT35A (ISIN: INE01NS07027)

Sub: Certificate under Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th September 2023

Dear Sirs,

Pursuant to regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that the proceeds received from the issuance of the Non- Convertible Debentures have been utilized for the purpose stated in the offer document and there is no material deviation in the use of proceeds as compared to the objects of issue of non-convertible debt securities.

Further a Certificate dated October 28, 2023, received from Manish Ramphal & Associates, Chartered Accountants, in this behalf, is attached herewith for your ready reference as **Annexure-A**.

This is for your information and records.

Thanking you
Yours faithfully,
For KNR Tirumala Infra Private Limited

Sanjay Kumar
Company Secretary & Compliance Officer
M. No. A37163
Address: A-5, Plot No. 188, Shakti Khand-2,
Indirapuram, Ghaziabad - 201014

Encl: Annexure-A- End Use Certificate

Regd. Off: 3rd Floor, GMR Aero Towers 2, Mamidipally Village, Saroor Nagar Mandal, Rangareddy,
Hyderabad, Telangana Rangareddy Rangareddy Rangareddy AP 500108 IN
Corporate Off: 1901, 19th Floor, Tower-B, World Trade Tower, Plot # C-1, Sector-16, Noida – 201301, UP. India
Phone: 0120- 4868307, E-mail: compliance@kntpl.co.in
CIN: U45500TG2018PTC123857



To whomever it may concern

Dear Sirs,

We, Manish Ramphal & Associates, having our regd. office at C-197, Pandav Nagar, New Delhi - 110092 are providing the end use certificate of Rs. 5,21,00,00,000.

We note that **KNR Tirumala Infra Private Ltd.**, a company incorporated under the Companies Act, 2013 and having its registered office at 3rd Floor, GMR Aero Towers 2, Mamidipally Village, Saroor Nagar Mandal, Rangareddy, Hyderabad, Telangana Rangareddy - AP 500108 and a corporate office at Unit No. 1901, 19th Floor, Tower B World Trade Tower Plot No. C-1 Sector 16, Noida 201301 (hereinafter referred to as the "**Company**"), has availed financial assistance comprising of (i) NCD for an aggregate principal amount not exceeding Rs.484 crores (Rupees Four hundred eighty-four lakhs) (the "**Facility A**") and (ii) NCD's for an aggregate principal amount not exceeding Rs. 37 crores (Rupees Thirty-Seven Crore) ("**Facility B**") shall hereinafter collectively be referred to as "**Facilities**") from Catalyst Trusteeship Limited (the "Trustee")

We hereby affirm and state as under:

The proceeds of the NCDs subscribed by Debenture holders have been utilized for the payment of principal outstanding of the previous lenders. The following are the details of use of proceeds:

Statement of utilization of issue proceeds till 30.09.2023:

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues / Private Placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds Utilized	Any deviation (Yes/No)	If & is Yes, then specify the purpose of for which the funds were utilized	Remarks, if Any
KNR Tirumala Infra Private Limited	INE01NS 07019	Private Placement	Non-Convertible Debentures	April 12, 2022	484,00,00,000	4,80,14,61,730	No	-	-
	INE01NS 07027	Private Placement	Non-Convertible Debentures	April 12, 2022	37,00,00,000	37,00,00,000	No	-	-

We have reviewed the documents and have undertaken all the verifications and enquiries which were needed to be undertaken and performed by us to give this certificate.

For Manish Ramphal & Associates
Chartered Accountants
Firm Reg. No.: 028822N



(Manish Sharma)
Proprietor
Mem. No.: 524207
UDIN: 23524207BGTBGE5348
Place: New Delhi
Date: 28.10.2023